

NOTICE OF CLASS ACTION MEMORANDUM

DATE: APRIL 15, 2016

SECURITY DESCRIPTION: YUKOS CORPORATION

ISIN: US98849W1080

HEARING DATE: N/A

EXCLUSION DATE: N/A

PROOF OF CLAIM DEADLINE: MAY 30, 2016

Enclosed for your consideration is a Notice of Pendency of Class Action, Proposed Settlement of Class Action, and Proof of Claim involving the above-mentioned Security. Kindly note that if you wish to participate in the settlement please complete the enclosed Proof of Claim and forward it together with any supporting documentation if required, postmarked no later than: MAY 30, 2016: to the following address:

**Yukos Claims Administrator
C/O Garden City Group
Post Office Box 9601
Dublin, OH 43017-4901 USA
Email: info@yukosclaims.com
WEBSITE: www.yukosclaims.com**

Kindly contact your account representative if you require additional information relating to activity within your account during the class action period.

**Kind Regards,
Corporate Actions/ Reorganization Department**

**YUKOS OIL CLAIMS ADMINISTRATION
NOTICE OF DISTRIBUTION**

TO: ALL PERSONS WHO PURCHASED, ACQUIRED OR HELD SECURITIES OF YUKOS OIL COMPANY ("YUKOS") BETWEEN JULY 2, 2003 AND NOVEMBER 28, 2007, INCLUSIVE (the "RECOVERY PERIOD").

- PLEASE READ THIS NOTICE CAREFULLY AND IN ITS ENTIRETY.
- YOU MAY BE ELIGIBLE FOR A DISTRIBUTION.
- IN ORDER TO RECEIVE A DISTRIBUTION, YOU MUST SUBMIT A VALID PROOF OF CLAIM FORM ("CLAIM FORM") SO IT IS **RECEIVED BY** MAY 30, 2016.
- IF YOU RECEIVED THIS NOTICE ON BEHALF OF A FORMER YUKOS SHAREHOLDER WHO IS DECEASED, YOU SHOULD PROVIDE THIS NOTICE TO THE AUTHORIZED LEGAL REPRESENTATIVE OF THAT PERSON.

YOU ARE HEREBY NOTIFIED AS FOLLOWS:

You have received this Notice because you may have purchased, acquired or held Yukos Ordinary Shares or Yukos American Depositary Receipts ("ADRs") during the Recovery Period, July 2, 2003 through and including November 28, 2007, and you may be eligible to receive a distribution. This Notice is designed to inform you of the manner in which the Distribution Fund will be distributed and how you can submit a Claim Form. A copy of this Notice may be found at www.yukosclaims.com, the website maintained by Garden City Group, LLC, the Distribution Agent (the "Distribution Agent") retained to assist with the administration of this matter.

I. BACKGROUND OF THE DISTRIBUTION FUND

Certain former foreign subsidiaries of Yukos Oil Company (the "Yukos Group") have been liquidating assets and pursuing various legal claims with the ultimate goal of making a series of cash distributions to former shareholders of Yukos Oil Company. As each of the remaining Yukos Group assets is liquidated over time, a portion of the proceeds therefrom, as determined by the Yukos Group, will be deposited into a fund (the "Distribution Fund"), and will be distributed to former Yukos shareholders on a rolling basis.

The Distribution Fund consists of at least \$337,000,000 USD. Your recovery from the Distribution Fund will depend on a number of variables, including the number of Yukos Ordinary Shares and Yukos ADRs that you purchased, acquired or held during the Recovery Period, the timing of your purchases, acquisitions, and sales of said securities, and the total number of claimants who are either pre-approved ("Pre-Approved Claimants")¹ or who submit a timely claim that is finally determined by the Distribution Agent to be eligible for distribution pursuant to the Plan of Allocation attached hereto as Appendix A, and who are not Excluded Parties, as that term is defined below (collectively, "Eligible Claimants"). The initial distribution will be made from funds held in the structure controlled by Stichting Administratiekantoor Financial Performance Holdings, the ownership of which is no longer in dispute as a result of the settlement with Rosneft Oil Company.

Any questions regarding the Yukos Claims Administration should be directed to the Distribution Agent through email, at info@yukosclaims.com, by mail to Yukos Claims Administration, c/o GCG, P.O. Box 9601, Dublin, OH 43017-4901, USA (via First Class Mail within the United States or International Priority Mail outside the United States) or by calling one of the telephone numbers listed in Section III, below.

II. IMPORTANT INFORMATION

A. What is the amount of the Distribution Fund?

The Yukos Group has been liquidating assets and pursuing various legal claims with the ultimate goal of making a series of cash distributions to former shareholders of Yukos Oil Company. A portion of the proceeds therefrom, as determined by the Yukos Group, will be deposited into the Distribution Fund, and will be distributed to Eligible Claimants on a rolling basis. The Distribution Fund consists of at least \$337 million USD.

B. How do I know if I am eligible to participate in the Distribution Fund?

You are potentially eligible to receive a distribution if you purchased, acquired or held Yukos Ordinary Shares or Yukos ADRs during the Recovery Period, regardless of where you live or where those shares were purchased. Former subsidiaries of Yukos Oil Company are excluded from participation ("Excluded Parties").

PLEASE NOTE: RECEIPT OF THIS NOTICE DOES NOT MEAN THAT YOU WILL BE ENTITLED TO RECEIVE PROCEEDS FROM THE DISTRIBUTION FUND. IF YOU MEET THE ELIGIBILITY CRITERIA ABOVE AND YOU WISH TO PARTICIPATE IN THE DISTRIBUTION OF PROCEEDS FROM THE DISTRIBUTION FUND, YOU ARE REQUIRED TO SUBMIT THE CLAIM FORM THAT

¹ Pre-Approved Claimants include shareholders known to Yukos who held Yukos Ordinary Shares throughout the entire Recovery Period, and who will not be required to file a claim in order to receive a distribution.

IS BEING DISTRIBUTED WITH THIS NOTICE AND THE REQUIRED SUPPORTING DOCUMENTATION AS SET FORTH THEREIN SO THAT IT IS RECEIVED BY MAY 30, 2016.

C. How can I file a claim?

You may file a claim in one of three ways: (i) by filing a claim online through the administration website, www.yukosclaims.com; (ii) by mailing a Claim Form to the Distribution Agent at the address located in Section III, below; or (iii) if you are an institutional filer, by submitting all transactions electronically through the Distribution Agent's proprietary institutional claim filing website.

If you file your claim online, use the claim number and control number printed on the first page of the Claim Form that was mailed to you. Save both your claim number and control number, as they will be necessary for any further transactions and communication with the Distribution Agent.

The Distribution Agent shall have the right to request, and claimants shall have the burden of providing to the Distribution Agent, any additional information and/or documentation deemed relevant by the Distribution Agent.

THE DISTRIBUTION AGENT WILL ACKNOWLEDGE RECEIPT OF YOUR CLAIM FORM BY MAIL OR EMAIL (TO THE EXTENT THAT YOU PROVIDED AN EMAIL ADDRESS ON THE CLAIM FORM), WITHIN 60 DAYS OF RECEIPT OF YOUR CLAIM. YOUR CLAIM IS NOT DEEMED FILED UNTIL YOU RECEIVE AN ACKNOWLEDGEMENT EMAIL OR POSTCARD. IF YOU DO NOT RECEIVE AN ACKNOWLEDGEMENT EMAIL OR POSTCARD WITHIN 60 DAYS, PLEASE CONTACT THE DISTRIBUTION AGENT.

If you do not file a valid, timely claim, you will not receive a distribution. The only exception pertains to Pre-Approved Claimants, who do not need to file a claim in order to be paid.

Copies of this Notice and the Claim Form included with this Notice can be obtained from the administration website, www.yukosclaims.com, by email at info@yukosclaims.com, or by calling one of the telephone numbers listed in Section III, below. You may also file a claim online at the administration website.

D. How much will my payment be?

The Plan of Allocation, attached as Appendix A, provides for distribution of the Distribution Fund. Each Eligible Claimant's claim will be calculated according to the Plan of Allocation.

E. If my claim is approved, how will I be paid?

If you live in France, Germany, the Netherlands, Russia, Sweden, Switzerland, the United Kingdom or the United States (the "Target Countries"), on your Claim Form you may elect to receive payment by check or by electronic fund transfer ("EFT"). If you request payment by EFT, you MUST also provide a valid email address on the Claim Form; however, all residents of Russia must receive payments electronically, as explained below. Prior to the first distribution, the Distribution Agent will notify you by email, at the email address you provide in your claim filing, requesting complete and accurate banking information. If you timely respond to the email with complete and accurate banking information, you will receive your distribution by EFT in the official currency of your Target Country, if your claim is approved.

If you do not elect a payment method, or if your banking information is incorrect or incomplete, you will receive your payment by check sent via U.S. or international mail, and you will be paid in U.S. Dollars, unless you are domiciled in Russia, in which case your payment will be sent only via wire in Rubles, as discussed below.

Regardless of the method of payment requested, (a) if you do not reside in a Target Country, distributions will be paid by check or bank draft in U.S. Dollars; and (b) if you reside in Russia, distributions will be wired in Rubles after proper banking information is received. Prior to the first distribution, the Distribution Agent will notify you by email requesting your banking information. Russian residents must provide valid and complete banking information in order to be paid. *If you live in Russia and you do not provide complete and accurate banking information, your claim will not be eligible for payment.*

F. What If I bought Yukos Ordinary Shares or ADRs on someone else's behalf?

If you purchased, acquired or held Yukos Ordinary Shares or ADRs during the Recovery Period for the beneficial interest of another eligible claimant, you must either (a) send copies of the Notice and Claim Form to the beneficial owners of the shares or ADRs within five business days from the receipt of the Notice, and provide written confirmation to the Distribution Agent of such; or (2) provide the names and addresses of such persons or entities to Yukos Claims Administration, c/o GCG, P.O. Box 9601, Dublin, OH 43017-4901, USA (via First Class Mail within the United States or International Priority Mail outside the United States). If you choose the second option, the Distribution Agent will send a copy of the Notice and the Claim Form to the beneficial owners. Upon full compliance with these directions, such nominees may seek reimbursement of their reasonable expenses actually incurred, by providing the Distribution Agent with proper documentation supporting the out-of-pocket expenses for which reimbursement is sought.

Copies of this Notice and the Claim Form can be obtained from the administration website, www.yukosclaims.com, by email at info@yukosclaims.com, or by calling one of the telephone numbers listed in Section III, below.

G. What should I do to make sure the Distribution Agent has my correct address?

If your address changes from the address to which this Notice was directed, you must notify the Distribution Agent of your new address as soon as possible. Failure to keep the Distribution Agent informed of your address may result in the loss of any monetary award you might be eligible to receive. Please send your new contact information in writing to the Distribution Agent at the address listed below and include your old address, new address, new telephone number, your claim number and control number printed on the first page of the Claim Form that was mailed to you.

III. GETTING MORE INFORMATION

You may obtain additional information by contacting the Distribution Agent through email, at info@yukosclaims.com, by mail (via First Class Mail within the United States or International Priority Mail outside the United States) to

**Yukos Claims Administration
c/o GCG
P.O. Box 9601
Dublin, OH 43017-4901
USA**

or by calling one of the telephone numbers below:

COUNTRY	TOLL FREE NUMBERS	TOLL NUMBERS
France	0 800913918	170394943
Germany	0 8001880934	69 257367384
Netherlands	0 8000232753	20 2170207
Russia	8 800 1006372	499 5044429
Sweden	0 200120641	8 12410248
Switzerland	0 800802446	44 5083383
United Kingdom	0 8000966481	20 38070019
United States	(888) 846-6410	(210) 529-7539

APPENDIX A

PLAN OF ALLOCATION OF DISTRIBUTION FUND

1. The objective of the Plan of Allocation is to distribute the Distribution Fund to former Yukos shareholders. The Plan of Allocation reflects calculations undertaken by the Yukos Group's economic advisor to determine an Eligible Claimant's relative losses in Yukos Ordinary Shares and ADRs according to the agreed-upon formula.

2. The calculations made pursuant to this Plan of Allocation are not intended to be estimates of the amounts that will be paid to Eligible Claimants. The computations under the Plan of Allocation are only a method to weigh the claims of Eligible Claimants against one another for the purposes of making pro rata allocations of the Distribution Fund.

3. In order to have a Recognized Loss (as calculated pursuant to the provisions below), a former Yukos shareholder must have held, purchased, or acquired Yukos Ordinary Shares or Yukos ADRs during the Recovery Period.

CALCULATION OF RECOGNIZED LOSS AMOUNTS

4. For purposes of determining whether a Claimant has a "Recognized Loss," purchases, acquisitions, and sales of Yukos Ordinary Shares and ADRs will first be matched on a Last In/First Out ("LIFO") basis as set forth in paragraph 7 below.

5. A "Recognized Loss" will be calculated as set forth below for each Yukos Ordinary Share or ADR purchased, acquired, or held during the Recovery Period (i.e., July 2, 2003 through and including November 28, 2007), that is listed in the Claim Form and for which adequate documentation is provided. A Recognized Loss does not reflect the amount an Eligible Claimant will be paid from the Distribution Fund; rather, it reflects the proportionate amount of the distribution that the Eligible Claimant will receive as compared to all Eligible Claimants.

6. The distribution of available funds will be made on a pro rata basis based on each former Yukos shareholder's percentage share of aggregated "Recognized Losses" from all investors based on the following methodology:

- A. The Event Dates in Table 1 represent developments in the investigation of Yukos by the Russian government over the period July 2003 to August 2006.
- B. The total price reaction for each claim shall be calculated by aggregating the market-adjusted price reactions on the "Reaction Dates" indicated in Table 1 that occur after the investor's purchase date, and before the investor's sale date (the "Holding Period"). Thus, the "Abnormal Price Reaction" indicated in Table 1 after every purchase date and prior to every sale date must be added together to derive the total loss per share. For example, if a claimant bought Yukos Ordinary Shares prior to July 2, 2003 and never sold them, the total loss per share would be \$14.45.²
- C. This total price reaction over each investor's Holding Period will be further discounted to arrive at the total Recognized Loss per share, with a larger discount for purchases made later in the period. Table 1 shows the discount to be applied based on each claimant's purchase date. The discount is calculated by starting at 0%, and increasing by equal increments (1/19, or approximately 5.26%) to 100% on each Event Date over the entire event window.
- D. Each investor's total Recognized Loss shall be calculated by multiplying the number of shares purchased by the Recognized Loss per share.
- E. The additional discounts on Recognized Loss calculations for purchases later in the period, as set forth in Table 1, result in lower Recognized Losses for individuals and entities who purchased Yukos Ordinary Shares or ADRs after continuing developments in the Russian government investigation gradually increased the speculative nature of the investment.

ADDITIONAL PROVISIONS

7. If an Eligible Claimant has more than one purchase, acquisition or sale of Yukos Ordinary Shares or ADRs during the Recovery Period, all purchases, acquisitions and sales shall be matched on a LIFO basis. The LIFO methodology dictates that any sales of Yukos Ordinary Shares or ADRs will be paired against the most recent purchase for the purposes of calculating the Recognized Loss.

8. Purchases, acquisitions and sales of Yukos Ordinary Shares or ADRs shall be deemed to have occurred on the "contract" or "trade" date as opposed to the "settlement" or "payment" date. The receipt or grant by gift, inheritance or operation of law of Yukos Ordinary Shares or ADRs during the Recovery Period shall not be deemed a purchase, acquisition or sale of these Yukos Ordinary Shares or ADRs for the calculation of an Eligible Claimant's Recognized Loss, nor shall the receipt or grant be deemed an assignment of any claim relating to the purchase/acquisition of such Yukos Ordinary Shares or ADRs, unless (i) the donor or decedent purchased

² The ratio of ADRs to Yukos Ordinary Shares was 4 Yukos Ordinary Shares to 1 ADR throughout the Recovery Period. Applicable "Abnormal Price Reactions" in Table 1 will be multiplied by 4 for each ADR held. Please also note that the numbers listed in the "Abnormal Price Reaction" column of Table 1 are rounded. Calculations made under the Plan of Allocation will use the precise numbers that are not rounded.

or otherwise acquired such Yukos Ordinary Shares or ADRs during the Recovery Period; (ii) no Claim Form was submitted by or on behalf of the donor, on behalf of the decedent, or by anyone else with respect to such Yukos Ordinary Shares or ADRs; and (iii) it is specifically so provided in the instrument of gift or assignment.

9. Yukos Ordinary Shares and ADRs are the only securities eligible for recovery under the Plan of Allocation.

10. An Eligible Claimant's Recognized Loss shall be the amount used to calculate the Eligible Claimant's pro rata share of the Distribution Fund. If the sum total of Recognized Losses of all Eligible Claimants entitled to receive payment out of the Distribution Fund is greater than the Distribution Fund, each Eligible Claimant shall receive his, her, or its pro rata share of the Distribution Fund. The pro rata share shall be the Eligible Claimant's Recognized Loss divided by the total Recognized Losses of all Eligible Claimants, multiplied by the total amount in the Distribution Fund.

11. The Distribution Fund will be allocated among all Eligible Claimants whose prorated payment is \$25.00 USD or greater. If the prorated payment to any Eligible Claimant calculates to less than \$25.00 USD, it will not be included in the calculation and no distribution will be made to that Eligible Claimant.

12. If the Distribution Fund exceeds the sum total amount of the Recognized Losses of all Eligible Claimants entitled to receive payment out of the Distribution Fund, the excess amount in the Distribution Fund shall be distributed pro rata to all Eligible Claimants entitled to receive payment. The Distribution Agent will distribute the funds in several tranches. The initial distribution will be comprised of payments to Pre-Approved Claimants on a rolling basis. After all timely submitted Claim Forms have been processed and all claimants whose claims have been rejected or disallowed have been provided with the opportunity to cure, funds will be distributed to claimants whose claims have been approved. The funds distributed in this second tranche will be allocated in the same proportion as the first tranche of payments, so that all claimants with approved claims are in parity with the Pre-Approved Claimants.

13. If any funds remain in the Distribution Fund by reason of uncashed distributions or additional funds become available for distribution after the completion of the Initial Distribution, the Distribution Agent, in consultation with the Yukos Group, can at its discretion, pay late claims, and/or, if the amount available is sufficient to warrant an additional distribution, then anyone who received an electronic payment or cashed a check in the Initial Distribution and who would receive at least \$25.00 USD, may receive a second payment on a pro-rata basis after payment of any unpaid costs or fees incurred in administering the Distribution Fund, including costs for fees for such redistribution. The Distribution Agent, in consultation with the Yukos Group, may make further redistributions of balances remaining in the Distribution Fund to such Eligible Claimants to the extent such redistributions are cost-effective.

14. The Plan of Allocation may be modified without further notice. Any modifications to the Plan of Allocation will be posted on the Distribution Agent's website at www.yukosclaims.com.

TABLE 1

Yukos Oil Company Claim Calculation Inputs (US\$)			
Event Date Month/Day/Year	Reaction Date Month/Day/Year	Abnormal Price Reaction*	% Discount if Purchase Occurs on or after Reaction Date
7/2/2003	7/3/2003	\$ (0.76)	5.3%
7/9/2003	7/10/2003	\$ (0.92)	10.5%
	7/11/2003	\$ (0.91)	10.5%
10/25/2003	10/27/2003	\$ (2.00)	15.8%
12/5/2003	12/5/2003	\$ (0.60)	21.1%
4/20/2004	4/20/2004	\$ (0.72)	26.3%
4/26/2004	4/26/2004	\$ (0.93)	31.6%
7/1/2004	7/1/2004	\$ (1.15)	36.8%
7/20/2004	7/20/2004	\$ (1.25)	42.1%
	7/21/2004	\$ (0.84)	42.1%
	7/22/2004	\$ (0.63)	42.1%
11/2/2004	11/2/2004	\$ (0.58)	47.4%
	11/3/2004	\$ (0.39)	47.4%
11/19/2004	11/19/2004	\$ (0.76)	52.6%
12/28/2004	12/28/2004	\$ (0.18)	57.9%
	12/30/2004	\$ (0.08)	57.9%
2/24/2005	2/25/2005	\$ (0.08)	63.2%
1/18/2006	1/19/2006	\$ (0.47)	68.4%
3/13/2006	3/13/2006	\$ (0.69)	73.7%
3/29/2006	3/29/2006	\$ (0.21)	78.9%
7/25/2006	7/25/2006	\$ (0.22)	84.2%
7/27/2006	7/27/2006	\$ 0.25	89.5%
8/1/2006	8/2/2006	\$ (0.17)	94.7%
Last Day of Trading	11/28/2007	\$ (0.14)	100.0%

*Figures after the decimal points indicate cents of US Dollars.



Must be
Received by
No Later Than
May 30, 2016

Yukos Claims Administration
c/o GCG
P.O. Box 9601
Dublin, OH 43017-4901
USA
www.yukosclaims.com

YKO



Claim Number:

Control Number:

PROOF OF CLAIM FORM

YOU MUST SUBMIT A PROOF OF CLAIM FORM TO THE ADDRESS ABOVE SO THAT IT IS **RECEIVED BY** MAY 30, 2016 TO BE ELIGIBLE TO RECEIVE A DISTRIBUTION IN CONNECTION WITH THE YUKOS CLAIMS ADMINISTRATION.

IF YOU FAIL TO SUBMIT A TIMELY, SIGNED, AND COMPLETED PROOF OF CLAIM FORM, YOUR CLAIM MAY BE REJECTED AND YOU MAY BE PRECLUDED FROM RECEIVING ANY PROCEEDS FROM THE DISTRIBUTION FUND.

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PART I - CLAIMANT IDENTIFICATION

Claimant or Representative Contact Information:

The Distribution Agent will use this information for all communications relevant to this Claim (including your payment if you are eligible). If this information changes, you **MUST** notify the Distribution Agent in writing at the address above, or by email at info@yukosclaims.com.

Claimant Name(s) (as you would like the name(s) to appear on the check, if eligible for payment):

Account Number:

Street Address:

City:

Province/State/Region:

Postal Code (other than U.S.):

Zip Code (U.S.):

Country:

Email Address (if you provide an email address you authorize the Distribution Agent to use it in providing you with information relevant to this claim.):

Telephone Number (Office):

Telephone Number (Home):

Check this box if you wish to receive payment via wire or electronic fund transfer. Please note: GCG will request your banking information via email at the appropriate time. If you check this box, you MUST provide your email address above.

Important information about payments and residency: If you live in France, Germany, the Netherlands, Russia, Sweden, Switzerland, the UK or the US (the "Target Countries"), your payments may be made electronically in the official currency of your country. If you reside in Russia, you **MUST** check this box and provide an accurate email address because all payments to Russia must be issued electronically in rubles. If you live in Russia and you do not check this box and do not provide complete and accurate banking information when requested via email, your claim will not be eligible for payment. If you do not live in one of the Target Countries, or if you do not provide accurate email or banking information at the appropriate time, you will be paid by check. **All checks will be issued in U.S. Dollars.**



PART II - INSTRUCTIONS FOR FILING CLAIM FORM

1. It is important that you completely read and understand the Notice and the Plan of Allocation included in the Notice. The Notice and the Plan of Allocation describe the manner in which the Distribution Fund will be distributed. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read the Notice, including the terms of the Release provided in this document.

2. TO BE ELIGIBLE TO RECEIVE A DISTRIBUTION FROM THE DISTRIBUTION FUND YOU MUST COMPLETE AND SUBMIT A CLAIM FORM, ALONG WITH THE NECESSARY SUPPORTING DOCUMENTATION, TO THE YUKOS DISTRIBUTION AGENT BY FIRST CLASS MAIL WITHIN THE UNITED STATES OR INTERNATIONAL PRIORITY MAIL OUTSIDE THE UNITED STATES, SO THAT IT IS **RECEIVED BY MAY 30, 2016**. YOUR CLAIM FORM MUST BE ADDRESSED AS FOLLOWS:

Yukos Claims Administration
c/o GCG
P.O. Box 9601
Dublin, OH 43017-4901
USA

YOU MAY ALSO FILE A CLAIM ONLINE THROUGH THE ADMINISTRATION WEBSITE WWW.YUKOSCLAIMS.COM BY MAY 30, 2016.

3. This Claim Form is directed to: All Persons who purchased, acquired or held Yukos Ordinary Shares or Yukos American Depositary Receipts ("ADRs") **from July 2, 2003 through and including November 28, 2007** (the "Recovery Period"). Former subsidiaries of Yukos Oil Company are excluded from participation ("Excluded Parties"). Pre-Approved Claimants do not need to file a claim in order to receive a distribution.

4. Submission of this Claim Form does not ensure that you will share in the proceeds of the Distribution Fund. Distribution will be governed by the Plan of Allocation (as set forth in the Notice).

5. Use Part III of this Claim Form to supply all required details of your transactions and holdings of Yukos Ordinary Shares and ADRs. On the schedules below, please provide all of the information requested with respect to all of your holdings, purchases, acquisitions and sales of Yukos Ordinary Shares and ADRs, whether such transactions resulted in a profit or a loss. **Failure to report all transactions during the requested periods may result in the rejection of your claim.**

6. You are required to submit genuine and sufficient documentation for all of your transaction(s) in and holdings of Yukos Ordinary Shares and ADRs, as requested in Part III of this Claim Form. Documentation may consist of (i) broker confirmation slips that list the security name, name of the beneficial owner, type of transaction, the date of the transaction and the number of shares, OR (ii) monthly statements that detail all account activity within a month. THE DISTRIBUTION AGENT DOES NOT HAVE INFORMATION ABOUT YOUR INVESTMENTS IN YUKOS ORDINARY SHARES OR ADRs. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR COULD RESULT IN REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. Please keep a copy of all documents that you send to the Distribution Agent.

7. Separate Claim Forms should be submitted for each legal entity that owned Yukos Ordinary Shares or ADRs (e.g., a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her retirement account transactions with transactions made solely in the individual's name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).

8. All joint beneficial owners or their authorized representative must complete and sign this Claim Form. If you purchased, acquired or held Yukos Securities in your name, you are the beneficial owner as well as the record owner. If, however, your Yukos Ordinary Shares or ADRs were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of the stock, but the third party is the record owner.



PART II - INSTRUCTIONS FOR FILING CLAIM FORM (CONTINUED)

9. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

(a) expressly state the capacity in which they are acting;

(b) identify the name, account number, address and telephone number of the beneficial owner (or other person or entity on whose behalf they are acting) of the Yukos Ordinary Shares or ADRs; and

(c) furnish evidence of their authority to bind the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade stock in another person's accounts.)

10. By submitting a signed Claim Form, you will be attesting to the truth of the statements contained therein and the genuineness of the documents attached thereto. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to other penalties.

11. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or Notice, you may contact the Distribution Agent through e-mail, at info@yukosclaims.com, by mail to Yukos Claims Administration, c/o GCG, P.O. Box 9601, Dublin, OH 43017-4901, USA, by visiting the administration website at www.yukosclaims.com, or by calling one of the telephone numbers below:

COUNTRY	TOLL FREE NUMBERS	TOLL NUMBERS
France	0 800913918	170394943
Germany	0 8001880934	69 257367384
Netherlands	0 8000232753	20 2170207
Russia	8 800 1006372	499 5044429
Sweden	0 200120641	8 12410248
Switzerland	0 800802446	44 5083383
United Kingdom	0 8000966481	20 38070019
United States	(888) 846-6410	(210) 529-7539

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request to, or may be requested to, submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the Yukos Claims Administration website at www.yukosclaims.com or you may e-mail the Distribution Agent at eClaim@gardencitygroup.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Distribution Agent issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive an email within 10 days of your submission, you should contact the electronic filing department at eClaim@gardencitygroup.com to inquire about your file and confirm it was received and acceptable.



PART III - YUKOS ORDINARY SHARES AND ADRs

A. BEGINNING HOLDINGS: Number of Yukos Ordinary Shares and ADRs held at the close of trading on July 1, 2003 . If none, write "zero" or "0". (Must be documented.)		
	Ordinary Shares	ADRs

B. PURCHASES or ACQUISITIONS: Purchases or acquisitions of Yukos Ordinary Shares and ADRs from **July 2, 2003** through **November 28, 2007**, inclusive. (Must be documented.)

Separately list each of your purchases or acquisitions of Yukos Ordinary Shares and ADRs, and check the box to indicate Ordinary Shares or ADRs.

Ordinary Shares	ADRs	Date(s) of Purchase or Acquisition (List Chronologically) (Day/Month/Year)	Number of Shares or ADRs Purchased or Acquired (Please round to the nearest whole share)
		/ /	
		/ /	
		/ /	
		/ /	

C. SALES: Sales of Yukos Ordinary Shares and ADRs from **July 2, 2003** through **November 28, 2007**, inclusive. (Must be documented.)

Separately list each of your sales of Yukos Ordinary Shares and ADRs, and check the box to indicate Ordinary Shares or ADRs.

Ordinary Shares	ADRs	Date(s) of Sale (List Chronologically) (Day/Month/Year)	Number of Shares or ADRs Sold (Please round to the nearest whole share)
		/ /	
		/ /	
		/ /	
		/ /	

D. ENDING HOLDINGS: Number of Yukos Ordinary Shares and ADRs held at close of trading on November 28, 2007 . If none, write "zero" or "0". (Must be documented.)		
	Ordinary Shares	ADRs

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST
 PHOTOCOPY THIS PAGE AND CHECK THIS BOX**

IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL NOT BE REVIEWED

REMINDER CHECKLIST

1. Please sign the Certification section of the Claim Form.
2. If this Claim Form is being made on behalf of Joint Claimants, then both must sign.
3. Remember to attach supporting documentation.
4. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
5. Keep a copy of your Claim Form and all documentation submitted for your records.
6. The Distribution Agent will acknowledge receipt of your Claim Form by mail or email (to the extent that you provided an email address on this Claim Form), within 60 days of receipt of your claim. **Your claim is not deemed filed until you receive an acknowledgement email or postcard.** If you do not receive an acknowledgement email or postcard within 60 days, please contact the Distribution Agent.
7. If you move, please send your new address to the Distribution Agent at the address below.
8. Do not use highlighter on the Claim Form or supporting documentation.

***THIS CLAIM FORM MUST BE RECEIVED BY THE YUKOS DISTRIBUTION AGENT
BY MAY 30, 2016 ADDRESSED AS FOLLOWS:***

**Yukos Claims Administration
c/o GCG
P.O. Box 9601
Dublin, OH 43017-4901
USA**