

Assignment of Claims

Between

PART A: PARTIES AND CLAIM

[Name] _____ (the "Assignor")

- being duly admitted as a third-class creditor in the list of claims (*état de collocation*) of Banque Privée Espírito Santo SA en liquidation ("BPES") dated [April 25, 2017] [or] _____ [date of other list of claims],
- for a claim in an aggregate amount of CHF _____ [*indicate aggregate amount in column "Montant admis" in the list of claims*] (the "Claim")
- under registration n° _____ [*indicate number in column "numéro d'ordre" in the list of claims*] and

and

[Name] _____ (the "Assignee"),

PART B: ASSIGNMENT

By signing this document in original, the Assignor hereby assigns and transfers to the Assignee (act of transfer, *Vergügungsgeschäft, acte de disposition*),

- the Claim in its entirety (presumed if no information is provided in the following paragraph)
- an amount of CHF _____ under the Claim

Assignor and Assignee acknowledge that BPES shall be entitled to consider Assignor as the sole and rightful owner of the Claim until notice of the assignment has been received by BPES's liquidator, at the following address:

Banque Privée Espírito Santo SA en liquidation
c/o Carrard Consulting SA
7, place St-François
P.O. Box 5671
CH - 1002 Lausanne
questions@bpes-liquidator.ch

This Assignment shall be governed by and construed in accordance with the substantive laws of the Switzerland.

[Date and place]: _____ [Date and place]: _____

Assignor: _____ Assignee: _____

By: _____ By: _____

PART C: TERMS AND CONDITIONS OF THE ASSIGNMENT:

The consideration due by the Assignee to the Assignor for the assigned Claim is **CHF** _____.
[other terms as agreed between the parties]

[may be continued on a separate page]

[Date and place]: _____ [Date and place]: _____

Assignor: _____ Assignee: _____

By: _____ By: _____