

IN THE MATTER OF THE COMPANIES LAW (2016 REVISION)

NOTICE OF MEETING OF UNDERLYING BENEFICIAL SHAREHOLDERS

ExS Fund (SPC) Ltd – In Official Liquidation
ExS Cash Plus (US Dollar) Segregated Portfolio
(the “Company”)

Grand Court Cause No: FSD 181 of 2015 (AJJ)

NOTICE IS HEREBY GIVEN that the second annual meeting of underlying beneficial shareholders will be held on 12 June 2017 at 11:30am EDT/10:30am Cayman time in the form of a telephone conference for the purposes of:

- Receiving a report from the liquidators on the progress of the liquidation; and
- Seeking approval of the liquidators’ fees and expenses for the period ended 31 May 2017.

Please note that any underlying beneficial shareholder intending to attend the above meeting must send written notice of their intention to do so to the liquidators (at the below contact details) at least 3 days prior to the meeting.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting, including dial-in details and proxy forms, may be requested from the liquidators directly at the contact details below.

Should you wish to attend this meeting, please provide written confirmation of your intention to do so to Catherine Anderson-Bond at canderson@rhwcaribbean.com prior to 5:00pm Cayman time on 6 June 2017.

Dated this 28th day of April 2017.



Matthew Wright
Official Liquidator

Contact for enquiries:

Catherine Anderson-Bond

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