

IN THE MATTER OF THE COMPANIES Act (as Revised)

NOTICE OF MEETING OF Ultimate Beneficial Owners

**ExS Fund (SPC) Ltd – In Official Liquidation
ExS Cash Plus SP Segregated Portfolio
(the “Company”)**

Grand Court Cause No: 181 of 2015 (RPJ)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Act (as Revised) and the Companies Winding Up Rules, 2018, the fifth and final annual meeting of the Ultimate Beneficial Owners of the above-named company will be held on **15 October 2021 at 8:00am (Cayman time) (4.00pm Central European time)** in the form of a telephone conference.

Business:

1. To provide an update as to the conduct of the liquidation since the date of the last meeting on 14 August 2019; and
2. To discuss the final dissolution process.

Please note that any Ultimate Beneficial Owner wishing to attend the meeting must send written notice of their intention to do so, to Billy Foley (at BFoley@RHRestructuring.com) no later than **5:00pm (Cayman time) on 13 October 2021 (12am Central European time on 14 October 2021)**.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Please note that copies of relevant meeting materials will be provided to all attendees in advance of the meeting. Further information regarding the meeting may also be requested from the Official Liquidator at the contact details below.

Dated this 7th day of October 2021



Martin Trott

Official Liquidator

Contact for Enquiries:

Billy Foley

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