

Statement and projection of expenses & income from the bankruptcy estate for 2022

Expenses	Cumulative report 2014-2021	January	February	March	April	May	June	July	August	September	October	November	December	2022 cumulative	2022 cumulative with 2014-2021 deferral
⁸⁾ Salaries and staff expenses	9,847,236	0	0	0	0	0	0	0	0	0	0	0	0	0	9,847,236
Information - Communications - Technology	6,889,088	5,492	0	0	0	0	0	3,012	4,475	13,123	2,500	-3,012	179,013	204,602	7,093,690
¹⁾ Carrard Consulting SA fees	15,388,993	66,643	63,061	57,961	46,490	64,627	87,239	51,112	56,443	74,396	51,815	63,173	47,410	730,370	16,119,363
¹⁾ Kellerhals Carrard fees	1,631,450	751	3,356	5,669	2,063	1,863	1,233	3,990	12,393	4,704	9,583	736	1,021	47,362	1,678,812
Supervisory Committee fees	584,852	0	17,053	0	0	0	0	0	0	13,236	2,941	0	0	33,230	618,082
⁴⁾ Other lawyers/external agents	2,743,279	32,101	10,190	27,939	21,940	16,392	48,839	17,734	26,765	14,546	20,895	39,060	36,288	312,689	3,055,968
⁵⁾ Premises/facility costs	2,017,058	0	0	0	0	0	0	0	0	0	0	0	0	0	2,017,058
¹⁰⁾ General expenses	678,913	0	4,526	0	0	2,325	6,155	1,220	0	8,550	2,123	926	0	25,824	704,737
Settlement Agreement II with ESD	750,000	0	0	0	0	0	0	0	0	0	0	0	0	0	750,000
Settlement Agreement with LK.	392,323	0	0	0	0	0	0	0	0	0	0	0	0	0	392,323
Settlement Agreement with D.	1,490,256	0	0	0	0	0	0	0	0	0	0	0	0	0	1,490,256
Settlement agreements with creditors	14,000	0	0	0	0	0	0	0	0	0	0	0	0	0	14,000
TOTAL COSTS	42,427,448	104,986	98,186	91,568	70,494	85,208	143,466	77,068	100,075	128,554	89,857	100,883	263,733	1,354,078	43,781,526
Income	Cumulative report 2014-2021	January	February	March	April	May	June	July	August	September	October	November	December	2022 cumulative	2022 cumulative with 2014-2021 deferral
⁹⁾ Net commissions on sales/transfers of securities	-2,697,815	19,857	-19,919	-28,041	9,834	-27,668	-30,646	34,754	-14,790	-15,274	-11,129	-10,150	-5,258	-98,430	-2,796,245
CBH service fees	404,500	0	0	0	0	0	0	0	0	0	0	0	0	0	404,500
ESBD service fees	400,000	0	0	0	0	0	0	0	0	0	0	0	0	0	400,000
BPES Lisbon service fees	538,060	0	0	0	0	0	0	0	0	0	0	0	0	0	538,060
²⁾ Other/extraordinary income	1,055,442	0	0	329	561	644	0	50	5,158	5,022	670	572	11,852	24,857	1,080,299
Documentation for generation Luxembourg	25,256	0	0	0	0	0	0	0	0	0	0	0	0	0	25,256
⁷⁾ Rights transfer request	127,569	0	0	0	0	0	0	0	0	0	0	0	0	0	127,569
⁶⁾ Rebilling of filing costs	125,282	0	0	0	0	0	0	0	0	0	0	0	0	0	125,282
TOTAL INCOME	-21,706	19,857	-19,919	-27,712	10,395	-27,024	-30,646	34,804	-9,632	-10,252	-10,459	-9,578	6,594	-73,573	-95,280
NET COSTS OF THE ESTATE	42,449,154	85,130	118,105	119,280	60,099	112,232	174,113	42,264	109,707	138,806	100,316	110,461	257,138	1,427,651	43,876,805

¹⁾ In 2014/2015, the fee notes posted included tax. For the following years, the amounts displayed will be net of tax. Do not include salary rebilling for accounting and back office activities: see Note 4) below.

²⁾ February 2016 / May 2021: Amount repaid by Schellenberg for the mandate granted to them in 2014 / October 2019: Amount of custody fees collected from the P. account for the period (01.01.2018 - 30.09.2019) CHF 48,875.10

March 2016: Surplus received from Mobilière (LAA + APG) for 2012-2014 and 2015.

March 2017: Recovery of prior tax.

⁴⁾ Includes rebilling (at actual costs) of salaries for accounting and back office activities.

⁵⁾ July 2017: Payment of the guarantee to Intercity for the premises of the Zurich branch.

⁶⁾ September 2017: Amount collected on 6 September 2017 from the Ministry of Public Affairs of the Confederation - rebilling of filing costs for data of Group entities located in BPES servers.

⁷⁾ January 2018: Emoluments to creditors for which the transfer was rejected. / May 2019: Emoluments for interruption of limitation against bodies/insurance companies (Circular 11).

⁸⁾ February 2018: Reimbursement of contributions by Trianon. / May 2019: Additional breakdown AVS 2014 + 2015 (employer share)

⁹⁾ June 2018: This line also includes custody fees paid to depositories and negative interest, which are deducted from proceeds related to the sale and transfer of securities. / May 2021: Amount of custody fees collected from the P. account for the period (19.09.2014 - 22.04.2021) CHF 195,470.

¹⁰⁾ May 2019: Includes the advance of fees for the Rio Forte mini-bankruptcy proceedings in the amount of CHF 244,260.