

## Statement and projection of expenses & income of the bankruptcy estate for 2024

Expenses	Total carry-over 2014-2023	January	February	March	April	May	June	July	August	September	October	November	December	Total 2024	2024 total with 2014-2023 carry-forward
<sup>8)</sup> Salaries and personal expenses	9,847,236	0	0	0	0	0	0	0	0	0	0	0	0	0	9,847,236
Information - Communication - Technology	7,381,416	0	0	0	0	3,542	2,803	0	185	0	0	1,616	0	8,146	7,389,562
<sup>1)</sup> Carrard Consulting SA fees	16,803,076	44,932	58,740	78,120	49,570	62,977	67,643	38,920	36,297	44,270	74,117	46,882	63,278	665,745	17,468,821
<sup>1)</sup> Kellerhals Carrard fees	1,711,566	1,298	613	4,826	6,122	3,028	4,012	5,809	505	1,622	2,091	9,553	3,966	43,444	1,755,010
Supervisory Commission fees	697,920	11,418	5,449	0	0	13,284	0	0	0	0	5,089	0	13,588	48,828	746,748
<sup>4)</sup> Other external lawyers/ agents	3,391,412	18,323	70,629	31,456	17,093	93,631	9,724	63,799	32,083	9,604	47,849	35,389	37,863	467,445	3,858,857
<sup>5)</sup> Premises/ Facilities fees	2,017,058	0	0	0	0	0	0	0	0	0	0	0	0	0	2,017,058
<sup>10)</sup> General expenses	728,237	0	0	0	613	1,462	6,031	0	0	0	0	1,710	5,600	15,415	743,652
Settlement Agreement II with ESBD	750,000	0	0	0	0	0	0	0	0	0	0	0	0	0	750,000
Settlement Agreement with L.K.	392,323	0	0	0	0	0	0	0	0	0	0	0	0	0	392,323
Settlement agreement with D.	1,490,256	0	0	0	0	0	0	0	0	0	0	0	0	0	1,490,256
Settlement agreements with creditors	14,000	0	0	0	0	0	0	0	0	0	0	0	0	0	14,000
<b>TOTAL COSTS</b>	<b>45,224,500</b>	<b>75,970</b>	<b>135,431</b>	<b>114,402</b>	<b>73,398</b>	<b>177,924</b>	<b>90,214</b>	<b>108,528</b>	<b>69,070</b>	<b>55,496</b>	<b>129,145</b>	<b>95,150</b>	<b>124,295</b>	<b>1,249,023</b>	<b>46,473,523</b>
Income	Total carry-over 2014-2023	January	February	March	April	May	June	July	August	September	October	November	December	Total 2024	2024 total with 2014-2023 carry-forward
<sup>9)</sup> Net commissions on sales/ transfers of securities/ interest	-2,408,348	115,032	46,765	32,145	36,953	28,961	24,738	23,083	18,583	19,953	11,948	10,551	16,047	384,758	-2,023,590
CBH services fees	404,500	0	0	0	0	0	0	0	0	0	0	0	0	0	404,500
ESBD service fees	400,000	0	0	0	0	0	0	0	0	0	0	0	0	0	400,000
BPES Lisbon service fees	538,060	0	0	0	0	0	0	0	0	0	0	0	0	0	538,060
<sup>2)</sup> Miscellaneous/ extraordinary income	1,124,706	0	1,443	-15,546	0	0	248	0	0	0	0	0	0	-13,855	1,110,851
Documentation for production in Luxembourg	25,256	0	0	0	0	0	0	0	0	0	0	0	0	0	25,256
<sup>7)</sup> Request for assignment of rights	127,569	0	47,667	0	0	0	0	0	0	0	0	0	0	47,667	175,236
<sup>6)</sup> Re-invoicing of archiving costs	125,282	0	0	0	0	0	0	0	0	0	0	0	0	0	125,282
<b>TOTAL INCOME</b>	<b>337,025</b>	<b>115,032</b>	<b>95,875</b>	<b>16,598</b>	<b>36,953</b>	<b>28,961</b>	<b>24,985</b>	<b>23,083</b>	<b>18,583</b>	<b>19,953</b>	<b>11,948</b>	<b>10,551</b>	<b>16,047</b>	<b>418,569</b>	<b>755,594</b>
<b>NET COSTS OF THE ESTATE</b>	<b>44,887,475</b>	<b>-39,061</b>	<b>39,556</b>	<b>97,803</b>	<b>36,445</b>	<b>148,964</b>	<b>65,228</b>	<b>85,445</b>	<b>50,487</b>	<b>35,543</b>	<b>117,197</b>	<b>84,598</b>	<b>108,248</b>	<b>830,454</b>	<b>45,717,929</b>

<sup>1)</sup> In 2014/2015, the fee statements displayed were inclusive of tax. For subsequent years, the amounts will be displayed excluding tax. Include hours spent on the final account but not re-invoicing of salaries for accounting and back office activities: see note 4) below.

<sup>2)</sup> February 2016/ May 2021: Amount reimbursed by Schellenberg for the mandate assigned to them in 2014/ October 2019: Amount of Custody fees collected from account P. for the period (01/01/2018 - 30/09/2019) CHF 48,875.10

March 2016: Surplus received from La Mobilière (LAA + APG) for 2012-2014 and 2015. March 2024: Reversal of asset realisation: Economy and miscellaneous goods of June 2016, Sale of nostro shares of December 2022.

<sup>3)</sup> March 2017: Recovery of input tax.

<sup>4)</sup> Includes re-invoicing (at actual costs) of salaries for accounting and back office activities.

<sup>5)</sup> July 2017: Guarantee payment to Intercity for the premises of the Zurich branch.

<sup>6)</sup> September 2017: Amount collected on 6 September 2017 from the Office of the Attorney General of the Confederation - re-invoicing of archiving costs for the data of the group entities located on the BPES servers.

<sup>7)</sup> January 2018: Repayments of fees to creditors for whom the assignment was rejected. / May 2019 and February 2024: Fees for interruption of the limitation period against the bodies/ insurers (Circular 11).

<sup>8)</sup> February 2018: Reimbursement of contributions by Trianon. / May 2019: AVS 2014 + 2015 supplementary breakdown (employer share)

<sup>9)</sup> June 2018: This line also includes custody fees paid to custodians and negative interest (which are deducted from proceeds related to the sale and transfer of securities), and creditor interest/ May 2021: Amount of Custody fees collected from account C. for the period (19/09/2014 to 22/04/2021)

CHF 195,470.--. / November 2023: Custody fees invoiced to the Portuguese branch collected on 30/05/2016 and recorded in November 2023 in the amount of CHF 24,666.76.

<sup>10)</sup> May 2019: Includes, in particular, the advance of costs for the Rio Forte ancillary bankruptcy proceedings in the amount of CHF 244,260.--.