

Statement and projection of expenses & income from the bankruptcy estate for 2020

Expenses	Cumulative report 2014-2019	January	February	March	April	May	June	July	August	September	October	November	December	2020 cumulative	2020 cumulative with 2014-2019 deferral
⁸⁾ Salaries and staff expenses	9,847,236	0	0	0	0	0	0	0	0	0	0	0	0	0	9,847,236
Information - Communications - Technology	6,254,128	199,170	0	0	11,320	0	7,968	5,492	0	180	7,968	5,289	179,013	416,399	6,670,527
¹⁾ Carrard Consulting SA fees	13,723,474	41,341	70,509	70,569	66,961	64,957	81,777	43,465	83,201	87,102	100,776	48,635	62,089	821,382	14,544,856
¹⁾ Kellerhals Carrard fees	1,454,996	4,161	5,345	13,514	16,342	8,255	7,915	5,192	13,141	10,010	4,808	4,792	9,112	102,586	1,557,582
Supervisory Committee fees	513,575	0	18,003	0	0	0	0	4,616	6,103	0	0	11,440	0	40,162	553,737
⁴⁾ Other lawyers/external agents	2,150,494	50,028	42,278	13,066	24,941	9,733	51,908	16,437	11,003	11,141	25,551	14,061	11,669	281,815	2,432,309
⁵⁾ Premises/installation costs	2,017,058	0	0	0	0	0	0	0	0	0	0	0	0	0	2,017,058
¹⁰⁾ General expenses	522,127	9,221	16,671	0	36,674	179	0	14,382	0	2,038	191	946	11,273	91,575	613,702
Settlement Agreement II with ESBD	750,000	0	0	0	0	0	0	0	0	0	0	0	0	0	750,000
Settlement Agreement with LK.	392,323	0	0	0	0	0	0	0	0	0	0	0	0	0	392,323
Settlement Agreement with D.	1,490,256	0	0	0	0	0	0	0	0	0	0	0	0	0	1,490,256
Settlement agreements with creditors	14,000	0	0	0	0	0	0	0	0	0	0	0	0	0	14,000
TOTAL COSTS	39,129,667	303,922	152,805	97,149	156,237	83,124	149,568	89,583	113,448	110,471	139,293	85,162	273,156	1,753,919	40,883,586

Income	Cumulative deferral 2014-2019	January	February	March	April	May	June	July	August	September	October	November	December	2020 cumulative	2020 cumulative with 2014-2019 deferral
⁹⁾ Net commissions on sales/transfers of securities	-2,170,578	36,178	-31,970	-35,918	-26,839	-46,940	-40,154	-45,848	-45,693	-60,024	-51,001	-44,054	-47,874	-440,134	-2,610,712
CBH service fees	404,500	0	0	0	0	0	0	0	0	0	0	0	0	0	404,500
ESBD service fees	400,000	0	0	0	0	0	0	0	0	0	0	0	0	0	400,000
BPES Lisbon service fees	538,060	0	0	0	0	0	0	0	0	0	0	0	0	0	538,060
²⁾ Other/extraordinary income	763,324	4,482	0	1	1,259	15,087	16,375	7,125	290	129	7,426	150	2,645	54,971	818,295
Documentation for generation Luxembourg	25,256	0	0	0	0	0	0	0	0	0	0	0	0	0	25,256
⁷⁾ Rights transfer request	84,062	0	938	200	0	-400	0	-200	0	0	0	552	0	1,090	85,152
⁹⁾ Rebilling of filing costs	125,282	0	0	0	0	0	0	0	0	0	0	0	0	0	125,282
TOTAL INCOME	169,906	40,661	-31,032	-35,717	-25,580	-32,253	-23,779	-38,923	-45,403	-59,895	-43,574	-43,352	-45,228	-384,074	-214,168
NET COSTS OF THE ESTATE	38,959,761	263,262	183,837	132,866	181,817	115,377	173,347	128,506	158,850	170,366	182,868	128,514	318,384	2,137,992	41,097,754

¹⁾ In 2014/2015, the fee notes posted included tax. For the following years, the amounts displayed will be net of tax. Do not include salary rebilling for accounting and back office activities: see Note 4) below.

²⁾ February 2016: Amount repaid by Schellenberg for the mandate granted to them in 2014 / October 2019: Amount of custody fees collected from the P. account for the period (01.01.2018 - 30.09.2019) CHF 48,875.10

³⁾ March 2016: Surplus received from Mobilière (LAA + APG) for 2012-2014 and 2015.

⁴⁾ March 2017: Recovery of prior tax.

⁵⁾ Includes rebilling (at actual costs) of salaries for accounting and back office activities.

⁶⁾ July 2017: Payment of the guarantee to Intercity for the premises of the Zurich branch.

⁷⁾ September 2017: Amount collected on 6 September 2017 from the Ministry of Public Affairs of the Confederation - rebilling of filing costs for data of Group entities located in BPES servers.

⁸⁾ January 2018: Emoluments to creditors for which the transfer was rejected. / May 2019: Emoluments for interruption of limitation against bodies/insurance companies (Circular 11).

⁹⁾ February 2018: Reimbursement of contributions by Trianon. / May 2019: Additional breakdown AVS 2014 + 2015 (employer share)

¹⁰⁾ June 2018: This line also includes custody fees paid to depositaries and negative interest, which are deducted from proceeds related to the sale and transfer of securities.

¹¹⁾ May 2019: Includes the advance of fees for the Rio Forte mini-bankruptcy proceedings in the amount of CHF 244,260. ----- .