

IN THE MATTER OF THE COMPANIES LAW (2018 REVISION)

NOTICE OF MEETING OF UNDERLYING BENEFICIAL SHAREHOLDERS

**ExS Fund (SPC) Ltd – In Official Liquidation
ExS Cash Plus Segregated Portfolio
(the “Company”)**

Grand Court Cause No: FSD 181 of 2015 (RPJ)

NOTICE IS HEREBY GIVEN that the second annual meeting of underlying beneficial shareholders will be held on 12 July 2018 at 10:00am EDT/9:00am Cayman time in the form of a telephone conference for the purposes of receiving a report from the liquidator on the progress of the liquidation.

Please note that any underlying beneficial shareholder intending to attend the above meeting must send written notice of their intention to do so to the liquidator (at the below contact details) at least 3 days prior to the meeting.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting, including dial-in details and proxy forms, may be requested from the liquidator directly at the contact details below.

Should you wish to attend this meeting, please provide written confirmation of your intention to do so to Catherine Anderson-Bond at canderson@rhswcaribbean.com prior to 5:00pm Cayman time on 9 July 2018.

Dated this 8 June 2018.

Martin Trott
Official Liquidator

Contact for enquiries:

Catherine Anderson-Bond

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