

IN THE MATTER OF THE COMPANIES LAW (2018 REVISION)

NOTICE OF MEETING OF UNDERLYING BENEFICIAL SHAREHOLDERS

ExS Fund (SPC) Ltd – In Official Liquidation
ExS Cash Plus (US Dollar) Segregated Portfolio
(the “Company”)

Grand Court Cause No: FSD 181 of 2015 (RPJ)

NOTICE IS HEREBY GIVEN that a meeting of the underlying beneficial shareholders will be held on 09 January 2020 at 10:00am (Cayman)/ 4:00pm (CET) in the form of a telephone conference for the purposes of:

- Receiving an update from the Official Liquidator on the Settlement Agreement with Banque Privee Espirito Santo ; and
- Discussing the Official Liquidator’s fees and expenses for the period 1 June 2017 through to 30 June 2019.

Please note that any underlying beneficial shareholder intending to attend the above meeting must send written notice of their intention to do so to the Official Liquidator (at the below contact details) at least 3 days prior to the meeting.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting, including dial-in details and proxy forms, may be requested from the Official Liquidator directly at the contact details below.

Should you wish to attend this meeting, please provide written confirmation of your intention to do so to Katie Conway at KConway@RHRestructuring.com prior to 5:00pm Cayman time on 6 January 2020.

Dated this 04 December 2019


Martin Trott
Official Liquidator

Contact for enquiries:

Katie Conway

Telephone: (345) 814 8712

Facsimile: (345) 949 8295

Email: KConway@RHRestructuring.com

Address for Service:

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