IN THE MATTER OF THE COMPANIES LAW (2018 REVISION)

NOTICE OF MEETING OF UNDERLYING BENEFICIAL SHAREHOLDERS

ExS Fund (SPC) Ltd – In Official Liquidation
ExS Cash Plus (US Dollar) Segregated Portfolio
(the "Company")

Grand Court Cause No: FSD 181 of 2015 (RPJ)

NOTICE IS HEREBY GIVEN that the fourth annual meeting of underlying beneficial shareholders will be held on 14 August 2019 at 11:00am EDT/10:00am Cayman time in the form of a telephone conference for the purposes of:

Receiving a report from the liquidator on the progress of the liquidation.

Please note that any underlying beneficial shareholder intending to attend the above meeting must send written notice of their intention to do so to the liquidator (at the below contact details) at least 3 days prior to the meeting.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting, including dial-in details and proxy forms, may be requested from the liquidator directly at the contact details below.

Should you wish to attend this meeting, please provide written confirmation of your intention to do so to Hannah Gethin at HGethin@RHRestructuring.com prior to 5:00pm Cayman time on 9 August 2019.

Dated this 12 July 2019.

Martin Trott / Official Liquidator

Contact for enquiries:

Hannah Gethin

Telephone: (345) 814 8794 Facsimile: (345) 949 8295

Email: HGethin@RHRestructuring.com

Address for Service:

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